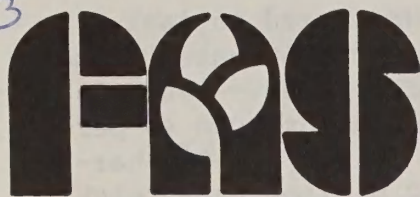


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REPORT

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United States
Department of
AgricultureForeign
Agricultural
Service

Washington, D.C. 20250

WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE

Supplement 7-83

WASHINGTON, July 7--The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during May 1983 totaled \$2.7 billion, down 21 percent from the same month a year earlier. Total agricultural export volume in May -- 10.9 million tons -- was more than 3.3 millions tons or 23 percent below the year-earlier level. Lower wheat, soybean and corn shipments -- down a total of 3 million tons from last May -- accounted for most of the decline. The corn export price continued to rise in May as it had since the beginning of the current fiscal year. Soybean export prices also strengthened in May from April levels, but May prices for wheat and soybeans still stood below year-earlier levels.

Total agricultural exports during the first 8 months (October-May) of fiscal 1983 were valued at \$23.8 billion, down 17 percent from the first eight months of fiscal 1982. Total agricultural export volume during the first 8 months of fiscal 1983 totaled 101 million tons, down 11 percent from a year earlier. Smaller wheat and coarse grain shipments accounted for most of the decline.

U.S. exports of wheat in May fell more than 500,000 tons or 17 percent in volume from May 1982 to 2.6 million tons, reflecting lower shipments to China and other major markets. India led all markets with wheat shipments of more than 80,000 tons. The May wheat export unit value of \$163 per ton was 1 percent lower than a year earlier. The total value of wheat exports for May was down 18 percent. The wheat export volume for October-May of 24.8 million tons was down 18 percent or about 5.4 million tons, while value dropped 23 percent to \$4.0 billion.

May exports of U.S. corn declined 30 percent in volume compared with a year earlier to 3.8 million tons, primarily reflecting the absence of shipments to the Soviet Union compared to 1.2 million tons in May 1982. Exports to Mexico and East Asia, however, were up significantly. The corn export unit value of \$132 a ton was up 10 percent from last May's level. The total value of corn exports declined 23 percent from the previous May. Corn export volume for the first 8 months of fiscal 1983 was down 8 percent from the year-earlier level to 33.5 million tons, with value off 14 percent to \$3.8 billion.

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Soybean shipments in May declined 35 percent (compared to last May) to 1.6 million tons, reflecting a substantial decline in shipments to the European Community. Soybean export prices in May -- at \$242 a ton -- were 7 percent lower than a year earlier. Total soybean export value dropped 40 percent in May compared with a year earlier. Soybean export volume for October-May was down 6 percent from the year-earlier level to 18.2 million tons, with value down 15 percent to \$4.2 billion.

Export volumes and values were above May a year ago for sorghum, feeds and fodders, sunflower seed oil, soybean oil, fresh citrus and tallow, among others. Volumes and values were below May a year ago for rice, barley, sunflower seeds, soybean meal, noncitrus fruits, poultry and red meats and tobacco, among others.

U.S. AGRICULTURAL IMPORTS

The value of U.S. agricultural imports in May 1983 increased 12 percent over the same month a year ago and totaled \$1.5 billion. This increase brought imports for the first eight months of fiscal 1983 to \$11.1 billion -- 8 percent above the first eight months of fiscal 1982.

Import values were up for all major commodity groups in May 1983, except oilseeds and oilseed products. Sugar and tropical product imports of \$562 million and horticultural product imports of \$459 million were up 21 and 3 percent, respectively.

Raw sugar and fresh vegetables were among several products recording sharp value increases during May. Imports of sugar climbed 236 percent over the same month a year earlier because of an increase in volume and price. The temporary quota system for sugar began in May 1982 and less than normal amounts were imported. Increased fresh vegetable imports during May 1983 were due to shipments of tomatoes from Mexico. Devaluation of the Mexican peso produced an improved competitive position in the U.S. market. Tomato shipments have also continued unusually heavy from Mexico because of the late U.S. crop.

For the October 1982-May 1983 period, imports of horticultural products were up 12 percent to \$3.2 billion; livestock, up 15 percent to \$2.1 billion; and dairy products, up 15 percent to \$432 million. Sugar and tropical product imports increased slightly during this period to \$4.2 billion.

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (MAY)	
		QUANTITY	VALUE	QUANTITY	VALUE
		10/81-05/82:10/82-05/83:DIF	10/81-05/82:10/82-05/83:DIF	1982	1983
GRAINS AND FEEDS					
WHEAT & WHEAT FLOUR	MT	30820,393	5,321,500	4,183,560	2771,513
WHEAT	MT	24797,931	5,189,744	4,013,085	2619,090
WHEAT FLOUR	MT	641,615	131,756	170,475	152,423
RICE	MT	1957,416	815,090	520,016	200,769
COARSE GRAINS	MT	41011,560	5,175,965	4,272,324	4035,132
CORN	MT	34231,644	4,441,700	3,401,086	3770,566
GRAIN SOYBEAN	MT	4365,605	533,482	421,828	205,107
BARLEY	MT	1442,433	192,758	45,234	161,184
OATS	MT	12,526	1,664	624	2,241
RYE	MT	37,622	6,321	252	96
FEEDS & FODDERS 1/	MT	4202,114	701,503	755,857	607,209
PULSES	MT	757,890	480,539	140,161	34,906
BEANS, DRIED	MT	648,505	435,347	94,946	26,989
PEAS, DRIED	MT	62,497	21,912	23,485	5,051
LENTILS, ETC., DRI	MT	46,868	23,280	15,730	2,866
OTHER	XXX		225,838	212,552	-6
TOTAL	XXX		12,720,436	10,087,468	-21
OILSEEDS & PRODUCTS					
TOTAL OILSEEDS	MT	29657,461	5,496,974	4,455,730	2700,742
SOYBEANS	MT	18171,017	4,950,912	4,192,512	2466,733
SUNFLOWER SEED	MT	1213,854	356,355	231,912	211,627
PEANUTS	MT	161,553	176,077	135,301	19,106
OTHER OILSEEDS	MT	37,624	13,630	13,005	3,076
SOYBEAN MEAL	MT	5008,695	4962,565	1,085,514	584,051
OTHER MEAL	MT	241,352	155,675	36,458	19,234
TOTAL VEG. OILS	MT	989,270	1078,668	561,968	103,635
SOYBEAN OIL	MT	506,637	622,089	251,483	46,834
SUNFLOWER OIL	MT	86,834	144,782	70,694	326
COTTONSEED OIL	MT	272,672	201,058	104,506	33,797
OTHER VEG. OILS	MT	121,123	110,739	55,285	22,678
OTHER	XXX		96,555	87,959	-9
TOTAL	XXX		7,361,735	6,339,361	-14
SEEDS					
SEEDS	MT	178,405	156,130	241,403	240,592
COTTON & LINTERS					
RAW COTTON 2/	MT	5161,556	3586,357	1,135,556	509,098
LINTERS 2/	MT	194,635	256,908	14,989	31,694
SILK	MT	709	253	64	44
TOTAL	MT	5356,904	3843,518	1,150,608	540,837
OTHER					
OTHER	MT	178,405	156,130	241,403	240,592
TOTAL	MT	5356,904	3843,518	1,150,608	540,837

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - MAY 1983

		CUMULATIVE TO DATE												CURRENT MONTH (MAY)											
		: 10/81-05/82 :				: 05/82-05/83 :				: 10/81-05/82 :				: 05/82-05/83 :											
COMMODITIES	UNIT	QUANTITY	VALUE	X	QUANTITY	VALUE	X	QUANTITY	VALUE	X	QUANTITY	VALUE	X												
: 10/81-05/82-10/82-05/83:DIF : 10/81-05/82-10/82-05/83:DIF : 10/81-05/82-05/83:DIF : 10/81-05/82-05/83:DIF :																									
TOBACCO UNMFG.																									
BURLEY.....	MT	34,223	29,437	-14	233,955	211,862	-9	7,744	4,843	-37	50,191	31,065	-38												
FLUE-CURED.....	MT	125,971	114,159	-9	818,916	794,830	-3	12,775	6,964	-45	75,435	44,659	-41												
FIRE-SUN CURED.....	MT	4,639	7,053	+52	19,613	30,147	+52	466	506	+9	1,947	2,451	+26												
MARYLAND.....	MT	1,477	2,024	+37	9,571	13,577	+42	104	350	+238	566	2,341	+314												
CIGAR.....	MT	432	414	-4	6,265	7,328	+17	54	45	-16	447	1,207	+170												
OTHER LEAF.....	MT	3,830	3,605	-6	38,246	34,525	-10	518	981	+89	4,591	6,636	+45												
STEMS.....	MT	29,224	29,465	+1	32,292	29,396	-9	3,102	2,467	-20	5,544	3,961	-29												
TOTAL.....	MT	199,796	186,157	-7	1,159,059	1,121,664	-3	24,763	16,156	-35	138,721	92,319	-33												
POULTRY PRODUCTS																									
MEAT.....	MT	169,837	141,989	-25	205,284	145,137	-29	22,895	17,617	-23	22,863	17,709	-23												
BRECHER.....	MT	20,897	14,497	-31	30,027	20,454	-32	1,052	1,513	-22	2,540	1,828	-28												
TURKEY.....	MT	10,113	4,911	-51	12,292	6,058	-51	622	581	-7	817	661	-19												
OTHER POULTRY MEAT.....	MT	62,742	49,592	-21	59,265	40,790	-31	3,323	2,233	-33	4,472	2,890	-35												
EGGS.....	DOZ	20,921	8,316	-60	38,009	14,230	-63	1,858	1,160	-38	4,112	1,849	-55												
EGG PRODUCTS.....	MT				82,876	84,219	+2				10,166	12,615	+24												
OTHER.....	XXX																								
TOTAL.....	XXX				427,754	310,888	-27				44,970	37,551	-16												
DAIRY PRODUCTS																									
NON-FAT DRY MILK.....	MT	54,072	117,294	+117	27,185	84,840	+212	9,846	16,728	+70	4,369	11,483	+163												
CHEESE.....	MT	5,465	15,348	+181	14,913	25,035	+68	1,010	683	-32	2,178	1,527	-30												
BUTTER.....	MT	74,212	30,668	-59	127,775	48,250	-62	1,317	2,695	+105	2,578	3,669	+42												
OTHER.....	XXX				98,754	76,782	-22				14,519	16,349	+13												
TOTAL.....	XXX				268,626	234,907	-13				23,644	33,028	+40												
LIVESTOCK & PRODUCTS																									
MEAT.....	MT	266,526	253,257	-5	589,857	581,241	-1	44,204	26,682	-35	102,288	67,912	-34												
BEEF.....	MT	55,568	61,797	+11	228,127	278,130	+22	8,384	6,269	-25	32,770	28,981	-21												
PORK.....	MT	63,037	43,911	-30	151,897	125,328	-17	11,581	7,043	-39	33,841	19,742	-42												
VARIETY.....	MT	147,921	147,549	--	209,633	177,782	-15	24,237	15,370	-37	31,677	19,189	-39												
TALLOW.....	MT	987,029	962,360	-2	444,917	378,400	-15	85,322	129,629	+52	37,324	51,858	+39												
LARD.....	MT	37,911	32,971	-13	22,014	16,189	-26	3,944	3,458	-12	2,530	1,787	-29												
LIVE CATTLE.....	NO	49,479	31,573	-36	42,874	25,037	-42	5,634	5,100	-9	4,173	3,768	-10												
CATTLE HIDES.....	XXX				470,049	483,971	+3				60,119	60,648	+1												
FURSKINS.....	NO	14014,162	13813,799	-1	246,036	196,682	-20	146,803	135,890	-7	16,834	16,794	-11												
OTHER.....	XXX				398,769	359,681	-10				45,842	38,054	-17												
TOTAL.....	XXX				2,215,416	2,041,181	-8				271,110	240,822	-11												

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - MAY 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (MAY)	
		QUANTITY	VALUE	QUANTITY	VALUE
		10/81-05/82:10/82-05/83:DIF	10/81-05/82:10/82-05/83:DIF	1982 : 1983 :DIF	1982 : 1983 :DIF
HORTICULTURAL PROD.					
TREE NUTS.....	MT	127,270	102,478	-19	282,341
FRUIT.....	MT				905,061
FRESH CITRUS.....	MT	618,047	648,018	+5	284,692
FRESH, NON-CITRUS.....	MT	370,830	377,980	+2	249,013
CANNED.....	MT	62,036	77,846	-5	75,640
DRIED.....	MT	82,926	77,106	-7	137,143
JUICES.....	GAL	105,894	96,659	-7	156,573
VEGETABLES, FRESH.....	MT	589,693	453,183	-23	245,373
VEG., PREP., PRES.....	MT	246,076	220,055	-11	225,991
OTHER.....	XXX				321,930
TOTAL.....	XXX				1,980,696
					1,819,607
					-8
SUGAR & TROP. PRODS.					
SUGAR & SWEETENERS.....	XXX				138,130
COFFEE.....	MT	12,334	8,516	-31	87,062
FLAVORING SYRUPS.....	XXX				174,235
OTHER.....	XXX				208,400
TOTAL.....	XXX				607,827
					460,662
					-24
GRAND TOTAL.....	XXX				28,639,046
					23,806,940
					-17

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
2/ STATISTICAL RATE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - MAY 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (MAY)	
		QUANTITY	VALUE	QUANTITY	VALUE
		X	X	X	X
		:10/81-05/82:10/82-05/83:DIF	:10/81-05/82:10/82-05/83:DIF	:1982 : 1983 :DIF	:1982 : 1983 :DIF
GRAINS AND FEEDS					
WHEAT & PRODUCTS	MT	113,097	138,288	170,772	+23
BARLEY & MALT	MT	145,981	29,825	19,179	-36
OTH COARSE GRAINS	MT	44,848	9,397	17,370	+85
PULSES	MT	16,704	12,335	10,830	-12
OTHER	XXX		113,606	149,421	+32
TOTAL	XXX		303,451	367,572	+21
OILSEEDS & PRODUCTS					
OILSEEDS	MT	109,720	48,788	45,14	-7
COCONUT OIL	MT	269,995	135,823	106,47	-22
PALM OIL	MT	69,047	32,846	34,612	+5
OTHER VEG. OILS	MT	115,078	95,746	94,084	-2
OTHER	MT	49,063	23,536	25,340	+8
TOTAL	MT	612,903	336,739	305,658	-9
SEEDS	MT	35,133	44,776	69,357	+13
COTTON LINTERS, SILK	MT	9,639	6,588	9,649	-24
TOBACCO UNMFG.					
CIGARETTE LEAF	MT	54,910	172,097	202,255	+18
CIGAR LEAF	MT	1,493	9,680	11,037	+14
SCRAP & STEMS	MT	47,366	62,576	156,990	+56
TOTAL	MT	103,769	244,717	370,283	+31
POULTRY PRODUCTS					
FEATHERS & DOWN	MT	3,047	4,303	44,024	+25
POULTRY MEAT	MT	516	797	3,387	+23
EGGS & PRODUCTS	XXX			4,584	+101
OTHER	XXX			2,417	+51
TOTAL	XXX		41,989	54,411	+30

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - MAY 1983

		CUMULATIVE TO DATE		CURRENT MONTH (MAY)			
COMMODITY'S	UNIT	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		X	X	X	X	X	X
		:10/81-05/82:10/82-05/83:DIF	:10/81-05/82:10/82-05/83:DIF	:1982 : 1983 :DIF	:1982 : 1983 :DIF	:1982 : 1983 :DIF	:1982 : 1983 :DIF
DAIRY PRODUCTS							
CHEESE, GOUTA.....	MT :	73,368	207,156	226,882	+10	7,440	22,020
CHEESE, NON-QUOTA.....	MT :	10,522	40,709	56,295	+38	1,093	4,255
CASEIN.....	MT :	41,244	119,571	137,196	+15	5,691	15,717
OTHER.....	XXX:		9,633	11,838	+23		1,046
TOTAL.....	XXX:		377,069	432,212	+15		43,037
LIVESTOCK & PRODS.							
WOOL.....	MT :	21,774	98,761	70,586	-29	2,713	11,579
MEAT.....	MT :	514,388	1172,442	1375,585	+17	75,545	189,119
BEEF AND VEAL.....	MT :	367,577	786,297	882,074	+12	52,906	109,515
PORK.....	MT :	130,269	337,876	451,855	+34	19,415	52,478
OTHER (FOOTLE).....	MT :	16,542	48,269	41,656	-14	3,224	9,046
LIVE CATTLE.....	NO :	557,399	164,555	226,143	+37	135,418	30,249
OTHER LIVESTOCK.....	NO :	167,001	106,790	156,290	+46	15,491	9,116
HIDES & SKINS.....	XXX:		55,212	38,494	-30		6,628
FURSKINS.....	XXX:		107,552	103,679	-4		9,854
OTHER.....	XXX:		95,062	90,671	-5		12,048
TOTAL.....	XXX:		1,800,372	2,061,449	+15		250,513
ORITICAL CULTURAL PROD.							
FRUIT.....	MT :	2055,971	964,304	1149,831	+19	400,005	171,014
APPLES.....	MT :	224,286	526,086	585,795	+11	30,353	109,613
ORANGES.....	MT :	1056,285	208,072	229,400	+10	30,353	29,028
VEGETABLES, FR/FZ.....	MT :	894,838	230,146	334,636	+45	148,041	32,373
VEG., PREP., PRES.....	MT :	280,720	438,802	466,873	+6	135,472	66,350
TREE NUTS.....	XXX:		247,297	241,695	-2	42,030	36,483
WINE.....	LIT:	301,686	131,878	143,978	+9	38,347	13,034
OTHER ALCOHOLIC BEV.....	LIT:	426,258	516,066	555,768	+8	67,997	68,385
NUREARY PRODUCTS.....	XXX:		278,395	319,657	+15		45,171
OTHER.....	XXX:		120,242	156,621	+30		20,797
TOTAL.....	XXX:		181,525	184,623	+2		22,625
TOTAL.....	XXX:		2,878,510	3,219,247	+12		443,859

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - MAY 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (MAY)	
		QUANTITY	VALUE	QUANTITY	VALUE
		: X : 10/81-05/82:10/82-05/83:DIF	: X : 10/81-05/82:10/82-05/83:DIF	: X : 1982 : 1983 :DIF	: X : 1982 : 1983 :DIF
SUGAR & TROP. PRODS.					
SUGAR, RAW & REFINED:	MT :	2769,879	946,529	133,304	37,090
SWEETENERS.....	MT :	352,752	121,791	50,649	15,529
COCCA & PRODUCTS.....	MT :	240,744	500,142	30,182	59,381
COFFEE.....	MT :	694,854	1,981,526	90,750	253,123
ESSENTIAL OILS.....	MT :	4,222	51,085	552	6,913
TEA.....	MT :	52,367	84,166	7,493	10,944
SPICES.....	MT :	74,835	104,508	10,533	16,848
FIBERS.....	MT :	46,121	32,553	7,536	5,556
RUBBER & ALLIED GUMS:	MT :	450,612	410,516	58,917	48,327
OTHER.....	XXX:		73,887		9,972
TOTAL.....	XXX:		4,159,161		463,684
GRAND TOTAL.....	XXX:		10,254,116		1330,040

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
 --- INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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